

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

LORI P. MITCHELL,

Plaintiff,

v.

MACY'S, INC., MACY'S RETAIL  
HOLDINGS, INC., USI SERVICES  
CORPORATION, PATRICK PICA, and  
FRANK GRAHAM,

Defendants.

Civil Action No. 08-CV-1911 (DC)

**CORPORATE DISCLOSURE  
STATEMENT**

Pursuant to Fed. R. Civ. P. 7.1(a), Defendants Macy's, Inc. and Macy's Retail Holdings, Inc. state that Macy's Retail Holdings, Inc. is a wholly owned subsidiary of Macy's, Inc. Macy's, Inc. is a publicly held corporation and has no parent corporation and no publicly held corporation owns 10% or more of its stock.

Dated: May 23, 2008

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Macy's Retail Holdings, Inc.

**PROOF OF SERVICE**

I hereby certify that on May 23, 2008, the foregoing document was served in accordance with the Federal Rules of Civil Procedure, and/or the Southern District's Local Rules, and/or the Southern District's Electronic Filing Procedures upon the following parties and participants:

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